



VITA 2019 Program

The VITA program offers help tax filing for low- and middle-income federal employees and retirees (annual income under \$ 54,000). In addition, under the VITA program sponsored by Caribe Federal, persons in the community who qualify for the federal child tax.

The service will be available by appointment only from 9:00 a.m. to 1:00 p.m. on Wednesdays and Fridays. Beginning February 13 through April 12, 2019. For appointments please call 787-474-5151.

Required documents to prepare tax filing:

Federal Employees

- Forms W-2 (any other form of income: interest, dividends, etc.)
- Identification with photo (taxpayer and spouse)
- Social Security Cards (of all those listed on the form)
- Copy of local Tax Return (to calculate the Foreign Tax Credit)
- Federal Tax Return from the previous year
- Routing Number of the account for direct deposit or to pay outstanding balance

Pensioner

- Form 1099 (R): Pension Income
- Form SSA 1099: Social Security Benefits (if applicable)
- Social Security Cards
- Identification with photo
- Federal Form of the previous year

Federal Tax Child Credit (Residents of Puerto Rico)

- Form W-2 PR
- Social Security cards (of all those listed in the form)
- Identification with photo

Self-employed

- Copy of the tax return
- Information (Income and Expenses list)
- Identification with photo
- Social Security Cards